Rockwell Automation Registered User Guide

VERSION 3.0

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Purpose

The purpose of this user guide is to provide a high-level, instructional overview of Rockwell Automation's Access Management (AM) platform. The features included in AM are sign on, account creation, password reset, and profile management. Access Management is integrated with Knowledgebase Support Center (KB), MyRockwell, Software Subscription Portal, and FactoryTalk TeamOne mobile application. Additional applications and websites will be iteratively integrated with AM making it the single point of entry for all applications.

Getting Started

For ease of use, the entry points into Access Management and Create an Account are on the same page. If you are an existing user in Knowledgebase Support Center, MyRockwell, Software Subscription, or FactoryTalk TeamOne, please use your existing credentials to sign in.

Sign in with your Rockwell Automation Account Email Password	New User? Create an Account Personalize your experience — information, services, support and more. Manage your e-communications 	an account in KB, Software Subscriptions, MyRockwell, or FactoryTalk
Keep Me Signed In Forgot Password?	subscription preferences. Manage your user profile.	TeamOne, please proceed with
Sign In	Create an Account	creating an accou

Signing In

The "Sign In" button will remain inactive (greyed out) until the password and email requirements are satisfied. Once these requirements are satisfied, the button will become active (red) as indicated below.

	Rockwell Automation		
If you forget your password, please click "Forgot Password?" to be guided through the self-help password	Sign in with your Rockwell Automation Acco Email Password MyPassword	unt Hide	New User? Create an Account • Personalize your experience — information, services, support and more. • Manage your e-communications subscription preferences.
reset.	Keep Me Signed In	Forgot Password?	Manage your user profile. Create an Account

Checking the box to "Keep Me Signed In" will keep you signed into AM, and allow you to bypass this screen when you want to access the applications and sites that are integrated with AM.

Creating an Account

To initiate the Create an Account process, you must supply an Email Address, First Name, Last Name, Country, Phone Number, Create a Password, and agree to Rockwell's Terms & Conditions and Privacy Policy. As you Create an Account, you will be guided through the process with real-time instructions, success messaging, and error states so that you clearly understand, what the required next steps are. At any time during the flow, you may return to a previous step by clicking "EDIT," but in order to advance from one step to the next, you must supply the required information.

Rockwell @ Allen-Bradley	Rockwell Saftware		
Rockwell Automation	Create an Account Image: Contact Information	Sign In > EDIT EDIT	Similar to the "Sign In" button, the "Create an Account" button will remain in an inactive
Step 3, "Advanced Access" is optional. However, supplying additional information	Advanced Access optional Create Password	EDIT	state until the requirements of each field have been met.
at Step 3 can enable access to applications like Knowledgebase, Software & Firmware Downloads, and MyRockwell.	Create Password Passwords must be at least 8 characters long, and contain 3 of the following: Uppercase Letter Vowercase Letter Number Special Character (i.e. 1,\$,%,#) Retype Password I agree to the Rockwell Automation Terms and Conditions and Privacy Policy.		If you have mistakenly navigated to this page, and would like to Sign In, please utilize the link at the top of the page.
	CREATE ACCOUNT		

Once you have successfully filled out the page, you will be asked to verify your account via an email that will be sent to the email address you provided when you created your account. This step is necessary to protect your identity and the information that you have supplied to Rockwell Automation.

Your account creation is not complete until you "Verify Your Email Address" by clicking the red button in the email that welcomes you to Rockwell Automation. Once you complete this step, you will be redirected to the sign in page, and prompted to sign in with your newly verified credentials.



My Account

"My Account" can be accessed by clicking links to your profile in Knowledgebase Support Center, MyRockwell, Software Subscriptions, and TeamOne. After navigating to My Account, you can manage your personal information in your profile, provide your Knowledgebase Authorization Number, set your Marketing Preferences, and access detailed Help information.

	Rockwell States Allen-Bradley	y Rockwell Software		New second
The tabular	Rockwell Automation			Your personal profile
menu structure in	My Account	My Profile	EDIT 🗸	attributes can
My	Profile	Name Firstname LastnameMcHale-Marin	Email Address jmchale@solstice.com	be accessed by clicking the
Account allows you –	Entitlements	Phone Number (517) 231-4349	Country United States of America	"Edit" link.
to quickly	Preferences	My Entitlements		To connect to
navigate and will	Help	If you have a Rockwell Automation Support Authorization	on Number, enter it here.	your
follow you	SIGN OUT	ADD AUTHORIZATION		Knowledgebase contract, please
from page to page in		My Preferences	EDIT	click "Add
AM.		Manage your email preferences to receive relevant and Rockwell Automation products, services and solutions,	useful information for your job and industry, such as updates on customer case studies, webinars, and events.	Authorization."
	To mana	ge the emails you receive	and stay up to date on releva	int

information, please click the "Edit" link in My Preferences.

Profile

The first time you sign into AM, you will be taken to your Profile in My Account. There, you will be prompted to complete the rest of your profile. In order to save your profile, you must complete all required fields; optional fields are indicated as (optional).

For access to applications like Knowledgebase Support Center, these required fields should be completed, otherwise access will not be granted and you may experience account issues.

Rockwell Allen-Brad	lley Rockwell Software		
Rockwell Automation			
Лу Account	Firstname Lastname		Demonstration
Profile	Email Address EmailAddress@Domain.com		Personalize you profile by addir a photo
Entitlements	First Name My_first_name_here	Last Name My_last_name_here	
Preferences	Country USA	Phone Number CHANGE PASSWORD +1.555.123.5555	Self-serv features
Help	Company Name MYCompany Name	CHANGE EMAIL ADDRESS	can acce from you profile a
SIGN OUT	Job Title MYJob Title	Job Level (optional)	Change Passwor Change Address
	Address Line 1 1234 Mainstreet		Delete
	Address Line 2	Optional fields a indicated with "optional"	re
	City MYCity		
	State/Province WI	ZIP/Postal Code I2345	
	Language English	*	
	Industry (optional)	Customer Type (optional)	
		SAVE	

Note: Requesting to delete your account will require review to ensure that your account is not tied to other Rockwell Automation processes, such as SAP.

Changing Your Account Email

If you need to change the email associated with your account for any reason, you can do so by clicking the "Change Email Address" button in your profile. Clicking this button, will initiate the Change Email Process. The first step is to enter in a new email address when prompted. Similar to the Create Account and Change Password flows, you will be required to authenticate by clicking a link that will be sent to your *new* email address. For your security, we will also send an email to your *old* email address to notify you of this change. In order to complete the process, you must click the link sent to your *new* email and successfully sign in when prompted.

In the event that you misplace the link that was sent to your new email address and are unable to verify your new address, you can easily request a verification email to be sent to you again by clicking the "Resend Change Email" button in your profile. To access this state of your profile, you will need to sign in with your current email, **not** your new email address.

Rockwell O Allen-Bradley	Rockwell Software				
Rockwell Automation					
My Account	Firstname Lastname				
Profile	EmailAddress@Domain.com				
Entitlements	First Name My_first_name_here		Last Name My_last_name_here		
Preferences	Country USA	•	Phone Number +1.555.123.5555	RESEND CHANGE EMAIL	
Help	Company Name			CANCEL CHANGE EMAIL	If you need to cancel
SIGN OUT	Job Title		Job Level (optional)	CHANGE PASSWORD	your request to change your email, click the
	Tan tine		for core (chronin)	DELETE ACCOUNT	"Cancel Change Email" button.

Need help with resetting your password, having trouble receiving emails, please review the help page <u>help</u> <u>page</u>.